

Are you ready to pass CAIA® Level I in September 2020?

Edge FIT is the only approved prep provider for CAIA in Africa!

Our programs give you the leading edge



Edge FIT program for CAIA® LI 2020

Edge FIT offers training for all three CFA® levels, as well as FRM, and now CAIA. Our **face-to-face** offering provides CAIA candidates with extensive support and the highest amount of contact hours among service providers in the industry. Our programs are presented by some of the best instructors and educators in the industry. Edge offers generous payment terms (over 5 months).

★ Classes will be held at our **Edge FIT Sandton campus**.

★ For students outside Johannesburg, see our **online option**.

Next course for CAIA LI September 2020 exam starts 2 June 2020

www.edgefit.co.za • Tel: (010)140 - 9542

Sandton City Office Towers ~ Mezzanine Level ~ 83 Rivonia Road, Sandhurst

For more information about the CAIA® Program, email russellj@ebs.co.za





	Option 1 (Lectures + Exam)	Option 2 (Online)	Option 3 (Exam Course)
Cost	R18 000	R13 000	R4 000
Dates	2 June - 26 Aug	2 June - 26 Aug	16 - 26 Aug 2020
Lectures	18 X 4 hrs	18 X 4 hrs	
Exam Sessions	4 X 2 hours	4 X 2 hours	4 X 2 hours
Edge FIT Notes	✓	✓	
Edge FIT Summary Notes	✓	✓	
Edge Study Planner	✓	✓	
Recordings	✓	✓	
Edge Practice Questions	✓	✓	
Edge Formula Sheet	✓	✓	✓
Exam Feedback	✓	✓	✓

OPTION 1

Lectures: The entire syllabus is covered face-to-face as part of this option.

Notes: We provide a full set of Edge notes, questions and summaries, comparable with other international service providers in the market.

Recordings: All classes are recorded. Candidates have access to these recordings in the event that they miss class.

Exam sessions: Four exams (two hours each) are held towards the end of the program, for no extra charge. These exams are marked by Edge lecturers and extensive feedback is provided for each exam.

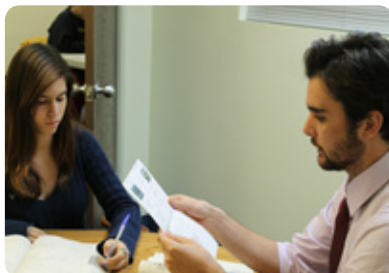
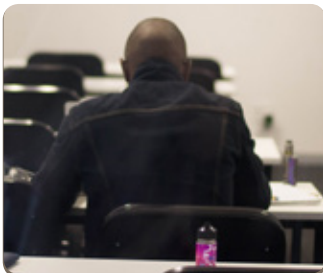


OPTION 2

Lectures: All the classes are recorded and placed onto an online classroom.

Notes: We provide a full set of Edge notes, questions and summaries, comparable with other international service providers in the market.

Exam sessions: Four exams (two hours each) are held towards the end of the program, for no extra charge. These exams are marked by Edge lecturers and extensive feedback is provided for each exam.



OPTION 3

Exam sessions: Four exams (two hours each) are held towards the end of the program. These exams are marked by Edge lecturers and extensive feedback is provided for each exam.

Edge FIT® CAIA Lecture Outline ~ Level I

September 2020 Exam

Lecture Timetable

Lecture	Topic	Date	Chapter	Day	Time
1	Professional Standards and Ethics	02-Jun-20	Standards I-VI	Tues	6 - 10 pm
2	Professional Standards and Ethics	04-Jun-20	Standards I-VI	Thurs	6 - 10 pm
3	Introduction to Alternative Investments	09-Jun-20	1 - 2	Tues	6 - 10 pm
4	Introduction to Alternative Investments	11-Jun-20	3	Thurs	6 - 10 pm
5	Introduction to Alternative Investments	23-Jun-20	4	Tues	6 - 10 pm
6	Introduction to Alternative Investments	24-Jun-20	5 - 6	Wed	8am - 12 pm
7	Introduction to Alternative Investments	29-Jun-20	7 - 8	Mon	8am - 12 pm
8	Private equity	01-Jul-20	20	Wed	6 - 10 pm
9	Private equity	08-Jul-20	21 - 22	Wed	6 - 10 pm
10	Hedge funds	15-Jul-20	14 - 15	Wed	6 - 10 pm
11	Hedge funds	21-Jul-20	16 - 17	Tues	6 - 10 pm
12	Hedge funds	22-Jul-20	18 - 19	Wed	6 - 10 pm
13	Real assets	28-Jul-20	9 - 10	Tues	6 - 10 pm
14	Real assets	29-Jul-20	11 - 12	Wed	6 - 10 pm
15	Real assets	04-Aug-20	13	Tues	6 - 10 pm
16	Structured products	05-Aug-20	23 - 24	Wed	6 - 10 pm
17	Structured products	11-Aug-20	25 - 26	Tues	6 - 10 pm
18	Spare class	12-Aug-20		Wed	6 - 10 pm

Exam Program

Lecture	Topic	Date	Chapter	Day	Time
1	Exam 1 - 100 questions	16-Aug-20	All Topics	Sun	9 - 11 am
2	Exam 2 - 100 questions	19-Aug-20	All Topics	Wed	6 - 8 pm
3	Exam 3 - 100 questions	23-Aug-20	All Topics	Sun	9 - 11 am
4	Exam 4 - 100 questions	26-Aug-20	All Topics	Wed	6 - 8 pm

Distinguish yourself with knowledge, expertise, and a clear career advantage: become a CAIA Charterholder. CAIA® is the globally-recognized credential for professionals managing, analyzing, distributing, or regulating alternative investments.

About CAIA®

Successful completion of two exams and Membership in the CAIA Association puts you among an elite group of more than 9,000 professionals worldwide. And, your education doesn't end once you've passed and joined. Membership keeps you current and connected.

Earning the CAIA Charter is an investment in your career.

Relevant:

Learn what you need to know for success and credibility in alternatives.

Current:

Program materials are reviewed and updated regularly.

Efficient:

75% of Candidates who earn their CAIA Charter do so in 12 to 18 months.

Comprehensive:

Two exam levels cover everything from the characteristics of various strategies within each alternative asset class, to portfolio management concepts central to alternative investments.

- Level I:** Assesses your understanding of various alternative asset classes and your knowledge of the tools and techniques used to evaluate the risk-return attributes of each one. View the CAIA Charter Curriculum, or sign-up for an Infosession to learn more.
- Level II:** Assesses how you would apply the knowledge and analytics learned in Level I within a portfolio management context. Both exams include segments on ethics and professional conduct.



Lecturers



Russell Jude CFA, FRM, CA (SA)

Russell is the head of the Edge FIT programs. Russell qualified as a CA(SA) in 1996 and obtained his CFA® charter in 1999. Russell lectures across all three levels of the CFA® program as well as the FRM and CAIA® programs. He completed his accounting articles at Arthur Andersen in 1998, after which he spent almost 10 years in private equity with Kagiso Ventures, a leading empowerment private equity fund.



Cobus Cilliers CFA, CA(SA), CAIA, CIPM, Masters in Finance

Cobus lectures equities and alternatives investments for level I and level II. He completed his CA (SA) training program at Standard Bank, and started working in the investment management industry (as analyst and portfolio manager) after qualifying as a Chartered Accountant at the beginning of 2012. Cobus holds a Master in Finance qualification from London Business School, which he completed in 2016. He is also a CFA Charterholder, CAIA charterholder and a Certified Financial Planner.



Jaco Eagar CAIA, BSc Economics

Jaco gained the bulk of his experience in Asset Management, Stockbroking, and Wealth Management. Thereafter, he focused on Private Equity and Project Finance. Positions he has held include COO, CIO, Senior Associate, and Head of Trading. He is currently involved in two start-up financial services companies, specialising in corporate Finance, and Stockbroking and Financial Advisory Services for the retail market.

What our Students said

Being at Edge has inspired me to only strive for the best (Yonatan ~ LII CFA Student)

The team at Edge went out of their way in order to ensure that we were thoroughly prepared for the exam (Nic ~ LII Student)

I would definitely recommend people to join the Edge family (LI Student)

I had the most wonderful experience at Edge! (Vera ~ LI Student)

Edge definitely has the Edge! I've enjoyed the culture of diversity and the feeling that I'm part of a family at Edge (Jacqui ~ LII student)

Edge is a real game changer! (Smanga ~ LII Student)

I recommend Edge as your pathway to success... the personal touch proves passion & dedication (Yaglin ~ LI Student)

I cannot thank Edge enough for the unwavering commitment they have shown towards ensuring the success of their students (LII Student)

I wouldn't hesitate to recommend prospective candidates! (Peter ~ LII student)

For more information about the CAIA® Program, email russellj@ebs.co.za