

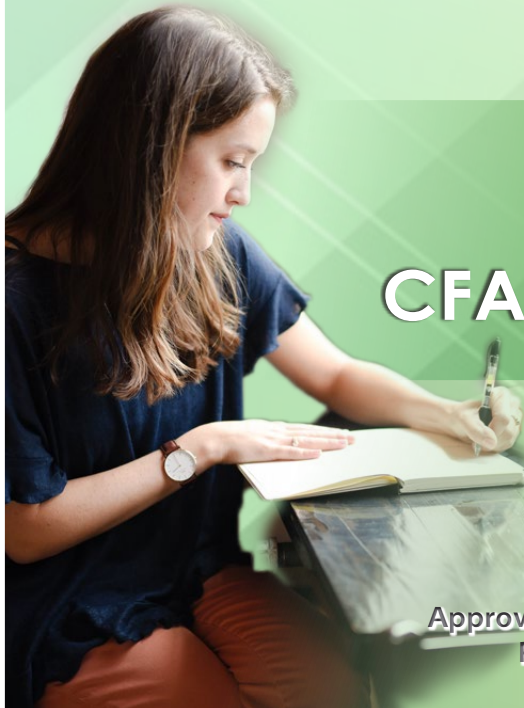


edge
FIT

Finance &
Investment
Training

***Are you ready to pass your
CFA[®] LIII exam in 2020??***

Our program gives you the Edge



**Edge FIT
CFA LIII Program**

December 2020 exam

Approved Prep
Provider



CFA Institute



Edge is a proud member of the CFA Institute Approved Prep Provider Program.

We offer training for all three CFA® levels. Our **face-to-face** offering provides CFA candidates with extensive support and the highest amount of contact hours among service providers in the industry. Our programs are presented by some of the best instructors and educators in the industry. Edge offers generous payment terms (over 5 months).

Venue: Classes will be held at our **new Sandton campus**

For students outside the Johannesburg area, see our **online option**

Start Date: Next course for Dec 2020 exam: **29 June 2020**

For more information about the CFA® Program, email russellj@ebs.co.za

	Option 1 (Lectures + Revision)	Option 2 (Online)	Option 3 (Revision & Exam)
Cost	R18 000	R13 000	R5 000
Dates	29 June - 29 Nov	29 June - 29 Nov	6 Nov - 29 Nov
Lectures	23 X 4 hrs	23 X 4 hrs	
Tutorials	7 X 4 hrs	7 X 4 hrs	
Revision Course	3 X 8 hrs	3 X 8 hrs	3 X 8 hrs
Exam Sessions	6 X 3 hours	6 X 3 hours	6 X 3 hours
Edge FIT Notes	✓	✓	
Edge FIT Summary Notes	✓	✓	✓
Edge Study Planner	✓	✓	
Recordings	✓	✓	
Edge Practice Questions	✓	✓	
Edge Formula Sheet	✓	✓	✓
Exam Feedback	✓	✓	✓

OPTION 1 – LECTURES + REVISION AND EXAM SESSIONS

Lectures: The entire syllabus is covered face-to-face as part of this option.

Tutorials: Edge provides 7 tutorial sessions during the course, for practical application.

Notes: We provide a full set of Edge notes, questions and summaries. Our notes are comparable with other international service providers in the market. Our material is extensive (over 1200 pages per level) and has been submitted to the CFA prep provider program for review.

Recordings: All classes are recorded. Candidates have access to these recordings in the event that they miss class.

Revision class: An extensive three-day revision course (Friday, Saturday and Sunday) is held towards the end of the course. This is included as part of the program for *no extra charge*.

Exam sessions: Six exams (three hours each) are held towards the end of the program. These exams are marked by Edge lecturers and extensive feedback is provided for each exam.

OPTION 2 – ONLINE

Lectures: All the classes are recorded and placed onto an online classroom.

Tutorials: Edge provides 7 online tutorial sessions during the course for practical application.

Notes: Edge provides you with a full set of Edge notes, questions and summaries. These notes, questions and summaries are comparable with the other international service providers in the market. Our material is extensive (over 1200 pages per level) and has been submitted to the CFA prep provider program for review.

Exam sessions: Six exams (three hours each) are held towards the end of the program. These exams can be written remotely and submitted electronically to Edge. These six exams are marked by Edge lecturers and extensive feedback is provided for each exam.

OPTION 3 – REVISION COURSE AND EXAM SESSIONS

Revision class: An extensive three-day revision course (Friday, Saturday and Sunday) is held towards the end of the course.

Exam sessions: Six exams (three hours each) are held towards the end of the program. These exams are marked by Edge lecturers and extensive feedback is provided for each exam.



Lecture Timetable

Lecture	Topic	Date	Study Session	Day	Time
1	Derivatives and Currency Management	29-Jun-20	6	Mon	6 - 10 pm
2	Derivatives and Currency Management	06-Jul-20	6	Mon	6 - 10 pm
3	Alternative Investments for Port Man	13-Jul-20	11	Mon	6 - 10 pm
4	Alternative Investments for Port Man	20-Jul-20	11	Mon	6 - 10 pm
5	Ethical and Professional Standards (1)	27-Jul-20	1	Mon	6 - 10 pm
6	Ethical and Professional Standards (2)	03-Aug-20	2	Mon	6 - 10 pm
7	Trading, Performance Evaluation	12-Aug-20	15	Wed	6 - 10 pm
8	Trading, Performance Evaluation	17-Aug-20	15	Mon	6 - 10 pm
9	Fixed-Income Portfolio Management (1)	24-Aug-20	7	Mon	6 - 10 pm
10	Fixed-Income Portfolio Management (2)	26-Aug-20	8	Wed	6 - 10 pm
11	Equity Portfolio Management (1)	31-Aug-20	9	Mon	6 - 10 pm
12	Equity Portfolio Management (2)	02-Sep-20	10	Wed	6 - 10 pm
13	Behavioral Finance	07-Sep-20	3	Mon	6 - 10 pm
14	Behavioral Finance	14-Sep-20	3	Mon	6 - 10 pm
15	Asset Allocation	23-Sep-20	5	Wed	6 - 10 pm
16	Asset Allocation	29-Sep-20	5	Tues	6 - 10 pm
17	Capital Market Expectations	06-Oct-20	4	Tues	6 - 10 pm
18	Private Wealth Management (1)	08-Oct-20	12	Thurs	6 - 10 pm
19	Private Wealth Management (1)	12-Oct-20	12	Mon	6 - 10 pm
20	Private Wealth Management (2)	19-Oct-20	13	Mon	6 - 10 pm
21	Cases in Port Man and Risk Man	26-Oct-20	16	Mon	6 - 10 pm
22	Port Man for Institutional Investors	27-Oct-20	14	Tues	6 - 10 pm
23	Cases in Port Man and Risk Man	02-Nov-20	16	Mon	6 - 10 pm

Tutorial Course

Lecture	Topic	Date	Study Session	Day	Time
1	Derivatives and Currency Management	12-Jul-20	6	Sun	9am - 1 pm
2	Alternative Investments	02-Aug-20	11	Sun	9am - 1 pm
3	Fixed-Income Portfolio Management	30-Aug-20	7 + 8	Sun	9am - 1 pm
4	Equity Portfolio Management	13-Sep-20	9 + 10	Sun	9am - 1 pm
5	Behavioral Finance	10-Oct-20	3	Sat	9am - 1 pm
6	Private Wealth Management	21-Oct-20	12 + 13	Wed	6 - 10 pm
7	Institutional Wealth	04-Nov-20	14	Wed	6 - 10 pm

Revision & Exam Program

Lecture	Topic	Date	Study Session	Day	Time
1	Revision course - Day 1	06-Nov-20	Various	Fri	8:30 am - 5pm
2	Revision course - Day 2	07-Nov-20	Various	Sat	8:30 am - 5pm
3	Revision course - Day 3	08-Nov-20	Various	Sun	8:30 am - 5pm

	Date	Day	Time		Date	Day	Time
Exam 1	11-Nov-20	Wed	6 - 9 pm	Exam 4	22-Nov-20	Sun	9 am - 12 pm
Exam 2	15-Nov-20	Sun	9 am - 12 pm	Exam 5	29-Nov-20	Sun	9 am - 12 pm
Exam 3	18-Nov-20	Wed	9 am - 12 pm	Exam 6	29-Nov-20	Sun	2 - 5 pm

**Russell Jude**

CFA, FRM, CA (SA)

Russell is the head of the program. Russell qualified as a CA(SA) in 1996 and obtained his CFA® charter in 1999. Russell lectures across all three levels of the CFA® program as well as the FRM program. He completed his accounting articles at Arthur Andersen in 1998, after which he spent almost 10 years in private equity with Kagiso Ventures, a leading empowerment private equity fund.

**Paul Birkett**

CFA, CPA US, MFIN INSEAD

Paul lectures corporate finance for level I and II of the program. He holds a Bachelor of Science in Accounting and an MBA from Southeastern Louisiana University, LA, USA. Paul is qualified as a CPA (NY) and is a CFA Charterholder. He is currently studying towards a MFIN at INSEAD. Prior to joining Africa Special Opportunities Capital (ASO), a distressed debt private equity fund focused on South Africa, he worked within Corporate Finance at Investec Bank Ltd in Johannesburg and PwC in New York City.

**Cobus Cilliers**CFA, CA(SA), CAIA,
CIPM, Masters in Finance

Cobus lectures equities and alternatives investments for level I and level II. He completed his CA (SA) training program at Standard Bank, and started working in the investment management industry (as analyst and portfolio manager) after qualifying as a Chartered Accountant at the beginning of 2012. Cobus holds a Master in Finance qualification from London Business School, which he completed in 2016. He is also a CFA, and CAIA charterholder.

**Mohamed Ismail**

CFA, FRM, MFIN INSEAD

Mohamed holds degrees in Advanced Mathematics of Finance and Actuarial Science, in addition to his CFA and FRM qualifications. Mohamed lectures fixed income across all CFA® levels and also lectures in the FRM program. Mohamed is a fixed income portfolio manager for Ashburton, and has over eight years of experience working in the interest rate market.

**Kyle Vinokur**

BSc Hons Finance

Kyle holds a BSc with honours in finance from UCT. He began his career at RidgeCape Capital, being responsible for pricing, trade idea generation and trade execution of fixed income, currency and equity derivatives. He is a CFA Level III candidate and assists students with tutorial and exam preparation. He is helpful and presents information in a way that is clear and easy to grasp.



Makhadzi Mabidi

CFA, CA(SA)

Makhadzi received a Bachelor of Accounting Science at the University of the Witwatersrand, and then went on to CTA with Honours in Finance. She is currently a registered member of SAICA, and became a CFA in 2019. After doing articles at KPMG, gaining exposure to both the private and public sectors, Makhadzi joined ABSA, where she now works in finance, supporting the Retail and Business Banking division.

Testimonials

Edge is a real game changer, one of, if not the best institution for finance in South Africa at the moment. Pair Edge with the CFA® program, one of the most prestigious finance designations in the world and you have yourself an endless flow of value in your pocket. Portable power I call it.

~ Level I Student

The lecturers' passion, dedication has beyond impressed me. Edge has inspired me to only strive for the best!

Thank you Russell for all the hard work, time and effort. I don't know what batteries you put in every morning but they must be super powerful! You are a really good lecturer and role model for all the candidates and we are lucky to have you as a lecturer. Looking forward to CFA Level II and LIII.

~ Level II Student

Edge have ample years of industry and tuition experience, and keep even the most boring and tedious topics relevant with practical examples. I would highly recommend their comprehensive and well-structured program to anyone registered for the CFA LI-III examinations in order to save time, energy, and keep stress levels under control.

~ Level III Student



DISCLAIMER: The CFA Institute does not endorse, promote or warrant the accuracy or quality of the products or services offered by Edge. CFA® and Chartered Financial Analyst® are trademarks owned by the CFA Institute.

For more information about the CFA® Program, email russellj@ebs.co.za

(010)140 - 9542 • www.edgefit.co.za  Edge FIT ~ @EdgeSandton  Edge FIT or Russell Jude  @edgefit_za  Edge FIT ~ @EdgeFIT2

New campus in Sandton:
Sandton City Office Towers
Mezzanine Level
83 Rivonia Road, Sandhurst

